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RECEIVED SURFACE TRANSPORTATION

BOARD

November 14, 1997

Janice Fort Surface Transportation Board Recordation Office 1925 K Street Suite 70 Washington D.C. 20423

REGORDATION NO. 216

NOV 1 7 '97

Dear Janice,

I am enclosing an original plus 2 copies, both notarized. This is a Memorandum of Railcar Lease between The Cit Group/Equipment Financing Inc. and Georgia Power Company dated 10/21/97. Also, enclosed is a check made payable to: Surface Transportation Board.

After recording the document, please return the acknowledgment copy to my attention. I have enclosed a Federal Express air bill to return the results to me.

If you have any questions regarding the filing, please feel free to call me at 800-634-9738 ext. 20254.

Thank you for your prompt assistance.

Sincerely,

Rebecca Heisler Administrator

Lebecca & Heisler

enclosure

RECORDATION NO. 21006 FILED

NOV 17 '97

2-17PM

MEMORANDUM OF RAILCAR LEASE

THIS MEMORANDUM OF RAILCAR LEASE dated as of this 21^{5†} day of October, 1977 is made by Georgia Power Company, a Georgia corporation, with an address at 333 Piedmont Avenue, Atlanta, Georgia (the "Lessee"), and The CIT Group/Equipment Financing, Inc., a New York corporation, with an address at 1211 Avenue of the Americas, New York, New York 10036 (the "Lessor" and, together with the Lessee, the "Parties").

KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Lessor and the Lessee entered into that certain Master Railcar Lease (the "Lease") dated as of the date hereof covering the equipment listed on Schedule 1 hereto (the "Equipment");

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Lease, and the respective interests therein of the Parties and accordingly the Parties have caused this memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Lessor hereby leases and confirms the lease of the Equipment to the Lessee in accordance with the terms and conditions of the Lease, and the Lessee confirms and accepts such terms and conditions, which are incorporated by reference as if fully set forth herein.

IN WITNESS WHEREOF, the undersigned has caused this Document to be executed by a duly authorized officer as of the day and year first above written.

THE CIT GROUP/EQUIPMENT FINANCING, INC.

By: Name: Algoria Alardella Cololago
Name: Algoria Alardella Cololago

Name: Nava Navaella Coblazo
Title: Vico Provident

GEORGIA POWER COMPANY

Name: R.L. Boyen
Title: VP - River Manual

SCHEDULE NO. 01

QuantityEquipment DescriptionReporting Marks and NumbersUp toRapid discharge cars120equipped with rotary
couplersMCHX
32001 -32120

STATE OF JUNTY OF On this John day of Ottober, 19 before me personally appears A. Bourt to me personally known, who by me duly sworn, says that he/she is the Lough Depote time of GEORGIA POWER COMPANY (the "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said
Company.
Company.
IN WITNESS WHEREOF, I have hereunto set my hand and official seal. With the property of the
[SEAL]
My Commission expires:
STATE OF NEW YORK) SS: COUNTY OF NEW YORK)
On this 2/57 day of COORER, 1997 before me personally appears 1997 before me personally appears 1997 before me personally known, who by me duly sworn, says that he/she is the 1997 before me personally known, who by me duly sworn, says that he/she is the 1997 before me personally appears of THE CIT GROUP/EQUIPMENT FINANCING, INC. (the 1997 "Company"), that the foregoing instrument was signed on behalf of the said Company by authority of its Board of Directors, and he/she acknowledged that the execution of the foregoing instrument was the free act and deed of the said Company.

IN WITNESS WHEREOF, I have hereunto set my hand and official seal.

Notary Public

[SEAL]

My Commission expires

BARBARA GARNER
Notary Public, State of New York
No. 0 1 GA5065133
Qualified in Nassau County
Certificate Filed in New York County
Commission Expires Sept. 3, 1998